**ILS Evaluation Acquisitions Workgroup**

**November 22, 2024**

1. SirsiDynix site visits
   1. Review status of SD site visits.
2. Review documents
   1. Reviewed checklist responses
      1. ACQ1: SD and Polaris mostly the same; very slight advantage SD
      2. ACQ2: SD ranked higher than Polaris ; issue that Polaris didn’t stick to checklists. Kathy B has used classic Polaris and ACQ was challenging to use re display – she did think that Leap had improvements in this area ; Tina – yes SD did a better demo here
      3. ACQ3: SD and Polaris are close in this area
      4. ACQ4: SD and Polaris are close in this area
      5. ACQ5: SD and Polaris are close in this area
      6. ACQ6: SD has advantage here
      7. ACQ7: SD has advantage here
3. Round robin – do you prefer SirsiDynix, Polaris, GetIt Acquisitions
   1. Kate SUN – positive feeling about Polaris after demos ; less important that ACQ is web based ; does not want to stay with GetIt / Bibliovation
   2. Tina MAD – either SD or Polaris could work ; is used to Bvation ; Lucas has done extension for their record slips (Amy noted that if Lucas left then MAD would have to replace with someone who could create and maintain the extension) ; in other systems Tina does like to be able to access the ACQ info from the bib
   3. Mary M Mad – MAD staff work from home and some use personal laptops so web-based is important ; both have pluses and minuses
   4. Molly MAD – they did visit all libraries once per month and access GetIt at those libraries but the people who do this have staff laptops ; from her perspective GetIt isn’t that bad
   5. Kathy MFD – happy with Polaris or SD but would lean toward SD because Polaris had some areas where they could improve that haven’t been addressed in Leap
4. Do you need any more information on these products?
   1. Polaris record locks: Clarify is this editing vs viewing? What actions lead to a record lock? Kathy noted that she is pretty sure it was only editing (two people trying to make changes to the same record) but we should confirm that.
   2. Polaris record lock system setting: clear record locks after 2 hours – can we customize this?
   3. Polaris: Can you un-cancel a PO and PO Line item within a PO?
   4. Site visits: Tina and Kathy would prefer to see ACQ in SymphonyWeb but would also do Workflows as they would like to be able to talk to library staff using this.
5. Next steps
   1. SCLS will work out framework for preliminary reports and plug in some basics. Will reconvene after holidays. Amy will look into site visit.